

Microarray analysis of Etrog citron (*Citrus medica* L.) reveals changes in chloroplast, cell wall, peroxidase and symporter activities in response to viroid infection

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SUMMARY

Viroids are small (246–401 nucleotides), single-stranded, circular RNA molecules that infect several crop plants and can cause diseases of economic importance. Citrus are the hosts in which the largest number of viroids have been identified. *Citrus exocortis* viroid (CEVd), the causal agent of citrus exocortis disease, induces considerable losses in citrus crops. Changes in the gene expression profile during the early (pre-symptomatic) and late (post-symptomatic) stages of Etrog citron infected with CEVd were investigated using a citrus cDNA microarray. MaSigPro analysis was performed and, on the basis of gene expression profiles as a function of the time after infection, the differentially expressed genes were classified into five clusters. FatiScan analysis revealed significant enrichment of functional categories for each cluster, indicating that viroid infection triggers important changes in chloroplast, cell wall, peroxidase and symporter activities.

INTRODUCTION

Viroids are small, single-stranded, covalently closed, circular RNAs that do not encode proteins. Viroids are obligate parasites of the transcriptional machinery of their host plants in which they may elicit disease symptoms. Even though viroids are considered as plant pathogens, they may infect and replicate as latent infections in a wide range of tolerant hosts (Duran-Vila and Semancik, 2003). The unusual molecular properties of viroids (small size, circularity, high G + C content in members of the family *Pospiviroidae* and the presence of hammerhead ribozymes in members of the family *Avsunviroidae*) (Ding, 2009; Flores *et al.*, 2005; Tsagris *et al.*, 2008) support the notion that viroid-like RNA molecules emerged in the RNA World that has been postulated to have preceded the living organisms known today (Diener, 1989). Viroids, as known,

now rely on a tight relationship with their hosts in which they replicate and move. Even though tolerant hosts offer the best strategy for the survival of viroids, their recognition/identification is generally associated with characteristic symptoms induced in sensitive species of commercial value.

The symptoms resulting from viroid infection can affect the whole plant (stunting), stems (shortening, thickening), bark (scaling, pitting, gumming), leaves (epinasty, rugosity, mosaic, chlorosis, mottling, browning), flowers (variegation), fruits (size, colour, deformation) and tubers (malformation). Morphological and cytological symptoms have also been well documented (Semancik and Conejero-Tomas, 1987) as distortions of cell wall and plasma membrane (Momma and Takahashi, 1982; Semancik and Wanderwoude 1976), chloroplasts (Da Graça and Martin, 1981; Hari, 1980; Momma and Takahashi, 1982) and mitochondria (Paliwal and Singh, 1981).

In spite of the existence of many symptomless hosts, the questions of why and how viroids induce disease symptoms in certain hosts remain far from understood. Studies aimed at the identification of segment(s) of the viroid molecule associated with symptom modulation have provided relevant information, indicating that the pathogenicity and variable domains of the rod-like secondary structure play a key role as molecular determinants of pathogenicity in members of the family *Pospiviroidae* (Chaffai *et al.*, 2007; Góra *et al.*, 1996; Murcia *et al.*, 2011; Reanwarakorn and Semancik, 1998; Serra *et al.*, 2008; Visvader and Symons, 1986). In some members of the *Avsunviroidae* family with branched secondary structures, the pathogenicity determinants have been mapped in a U-rich tetraloop (De la Peña *et al.*, 1999; Malfitano *et al.*, 2003). However, the specific mechanisms triggering the onset of symptoms still remain hypothetical and may involve interference with the host regulation machinery, resulting in modifications of host gene expression (Itaya *et al.*, 2002; Tessitori *et al.*, 2007).

Citrus exocortis viroid (CEVd) is a member of the genus *Pospiviroid* [type member, *Potato spindle tuber viroid* (PSTVd)] within the family *Pospiviroidae*. CEVd is the causal agent of exocortis

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disease of citrus, a bark scaling disorder that affects, among other hosts, trifoliate orange [*Poncirus trifoliata* (L.) Raf.] and its hybrids (Troyer and Carrizo citranges), as well as Rangpur lime (*Citrus limonia* Osb.), all of which are widely used as rootstocks in commercial orchards. CEVd has a large experimental host range, including woody and herbaceous species, with Etrog citron (*Citrus medica* L.) being used as an indicator species for biological indexing purposes. Following infection, Etrog citron displays a characteristic syndrome that includes severe stunting, leaf epinasty and midvein necrosis. Even though exocortis disease has been known for many decades (Fawcett and Klotz, 1948) and its causal agent, CEVd, has been well characterized, molecular aspects related to symptom expression remain unknown. Furthermore, research on citrus gene expression is scarce and studies on host–viroid interactions and their role in the modulation of gene expression in host plants are limited to studies on *Citrus dwarfing viroid* (CDVd, formerly CVD-III) infecting Etrog citron, Troyer citrange, sour orange and alemow (Rizza *et al.*, 2010; Tessitori *et al.*, 2007), and on PSTVd infecting tomato plants (Wang *et al.*, 2011). In all instances, comparisons have only been made between healthy tissues and tissues in the late (post-symptomatic) stage of infection. This approach does not allow the evaluation of whether the changes in gene expression are indeed involved in symptom development or simply reflect the abnormal behaviour of diseased/symptomatic plants. Therefore, in the present work, the effects of a severe isolate of CEVd on the gene expression of Etrog citron were examined not only in late (post-symptomatic) stages of infection, but also in early (pre-symptomatic) stages, using the genome-wide 20-K cDNA microarray developed under the Citrus Functional Genomic Project (CFGP; <http://www.ibmcp.upv.es/genomics/cfgpDB/>), which includes 21 081 putative unigenes of citrus (Martinez-Godoy *et al.*, 2008).

RESULTS

Infection, symptom development and experimental design

Graft-propagated Etrog citron plants were inoculated with the well-characterized severe CEVd isolate (CEVd-117) (Gandía *et al.*, 2005). Assessment of infection by Northern hybridization showed that CEVd could be detected in the apical tissues at 30 days post-inoculation (dpi), indicating that, during this period, the viroid replicated and spread systemically throughout the plant before any symptoms could be observed (Fig. 1). At this 30-dpi symptomless stage, leaf samples were collected for microarray analysis (time point 1). Approximately 2 months later (90 dpi), when the infected plants showed the characteristic symptoms of epinasty and leaf curling (Fig. 1), additional leaf samples were collected (time point 2).

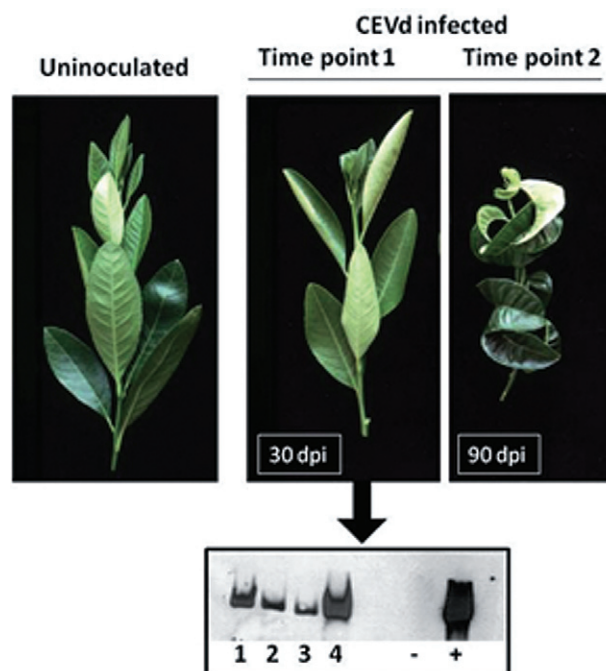


Fig. 1 Symptoms of *Citrus exocortis viroid* (CEVd) infection on Etrog citron (*Citrus medica* L.) at 30 and 90 days post-inoculation (dpi), and accumulation of the viroid in four independent plants at 30 dpi revealed by Northern blot. Symbols ‘–’ and ‘+’ refer to the controls from healthy and CEVd-infected plants, respectively.

In all cases, noninoculated controls and CEVd-infected plants were analysed as follows: (i) time point 0, healthy plants vs. reference; (ii) time point 1, infected plants at the symptomless stage vs. reference; (iii) time point 2, infected plants at the symptomatic stage vs. reference. The common reference consisted of a pool of all the samples included in the experiments.

Differential gene expression revealed by microarray analysis

A cDNA microarray containing 21 081 putative unigenes was used to analyse the effect of CEVd infection on the gene expression profile of CEVd-infected Etrog citron plants. Total RNA was extracted from healthy and infected plants, amplified, labelled and hybridized to the microarray. Four biological replicates were analysed for each time point using a global reference experimental design.

Expression levels were analysed by the clustering methods UPGMA (unweighted pair group method with arithmetic mean) and SOTA (self-organizing tree algorithm) (Herrero *et al.*, 2001), but no clear clusters were identified with this approach. Further analysis using the model-based univariate method maSigPro, designed to identify differentially expressed genes in time series microarray data (Conesa *et al.*, 2006), revealed that 132 genes (Tables S1 and S2, see Supporting Information) changed their

expression with time when the nominal P value (<0.05) was considered. None of these genes maintained significance after multiple testing adjustment by FDR (false discovery rate), presumably because of the strong correction imposed by the array size and the moderate change in gene expression measured. However, these genes showed good regression models (high R^2) and were selected, representing biologically meaningful transcriptional

changes induced by viroid infection that could be used in a function-based analysis approach. Hence, these 132 selected genes were classified into five clusters, each representing a distinct pattern of transcriptional response (Fig. 2).

Genes in Cluster 1 (Fig. 2a) showed low expression levels at time points 0 and 1, and high expression levels at time point 2. Conversely, genes in Cluster 2 (Fig. 2b) showed high expression

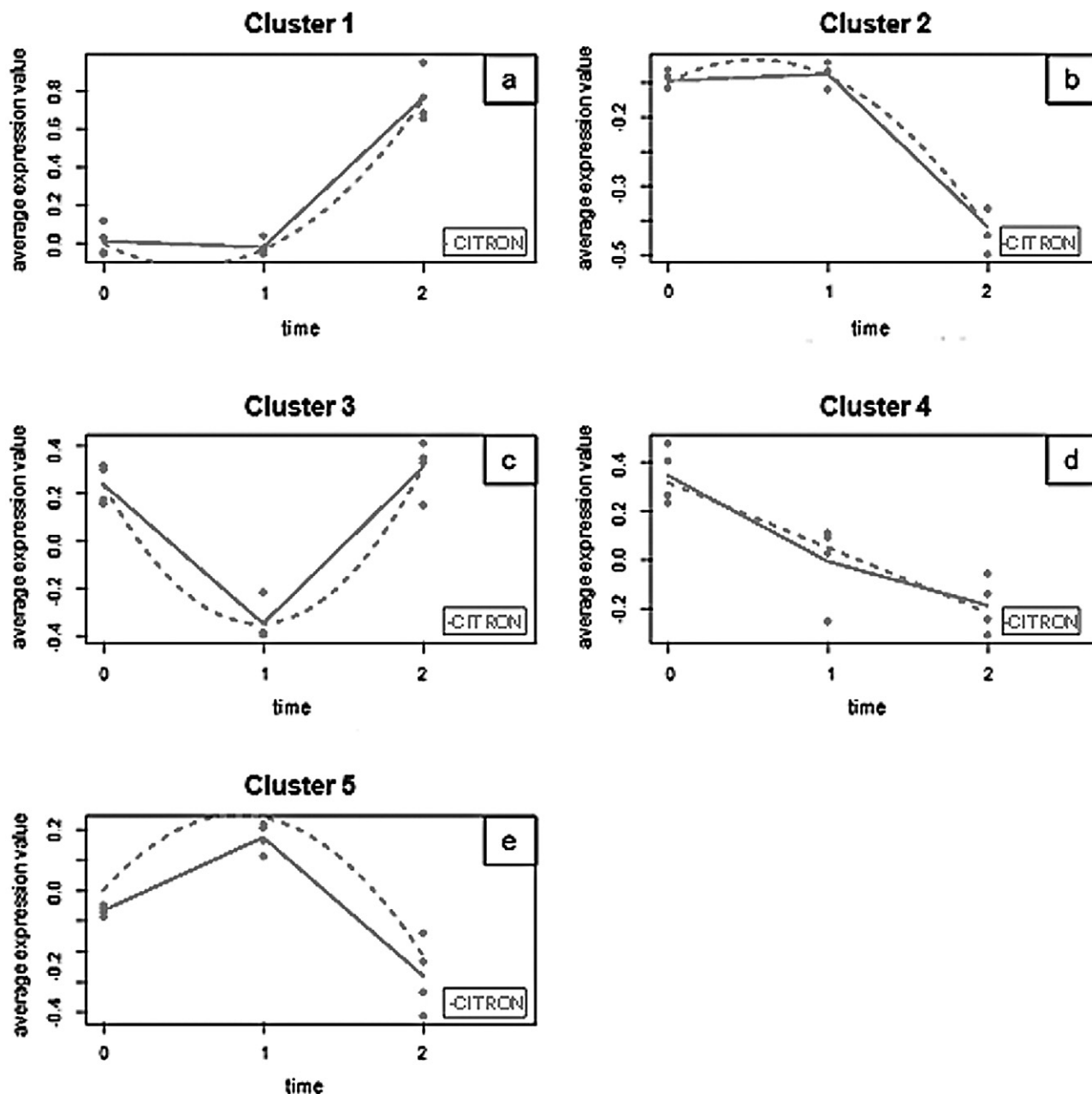


Fig. 2 Gene expression profiles obtained by maSigPro analysis. For each cluster, a trajectory plot is generated that summarizes gene expression at each time point for the genes belonging to that group. Dots show the measured expression values. Full lines have been drawn joining the average value of gene expression at each time point for each experimental group. Fitted curves (regression models) are displayed as broken lines. Expression values are calculated with the formula: $M_{\text{value}} = \log_2(\text{treatment intensity}/\text{reference intensity})$.

levels at time points 0 and 1, and low expression levels at time point 2. The expression of Cluster 3 genes (Fig. 2c) was high at time point 0, low at time point 1 and high again at time point 2. In Cluster 4 (Fig. 2d), genes showed high expression at time point 0, low expression at time point 2 and an intermediate expression at time point 1. Finally, genes in Cluster 5 (Fig. 2e), in contrast with those in Cluster 3, presented low expression at time point 0, high expression at time point 1 and low expression again at time point 2.

Functional analysis during the infection course

In order to understand how cellular functions were activated or deactivated during the infection course, the microarray gene list was ordered according to the correlation of each gene expression profile to the median profile of the expression of each cluster obtained by maSigPro analysis. This ranking was subjected to gene set enrichment analysis with the partitioning method FatiScan (Al-Shahrour *et al.*, 2005) to identify functional categories associated with the specific time patterns. The FatiScan analysis revealed a number of significant enriched functional terms as described below (Fig. 3 and Table 1).

Functional analysis of Cluster 1 (Fig. 3a). Over-represented gene ontology (GO) functional terms positively correlating with the Cluster 1 expression profile were chloroplast thylakoid membrane (GO:0009535), chloroplast (GO:0009507) and secretory pathway (GO:0045045).

Functional analysis of Cluster 2 (Fig. 3b). Over-represented GO functional terms negatively correlating with the Cluster 2 expression profile were the same GO terms as for Cluster 1. As the expression profile of Cluster 2 is opposite to that of Cluster 1, the negative correlation of the same GO terms was expected.

Functional analysis of Cluster 3 (Fig. 3c). Over-represented GO functional groups included symporter activity (GO:0015293), microtubule polymerization (GO:0046785), peroxidase activity (GO:0004601) and secretory pathway (GO:0045045). The symporter activity functional category could, in turn, be subdivided into phosphate transporter (GO:0006817), carbohydrate transporter (GO:0008643) and auxin (GO:0009672). All GO functional groups showed coordinated expression to the expression profile of the cluster. Genes annotated at each functional term displaying positive correlation with the mean profile of Cluster 3 are shown in Table 1.

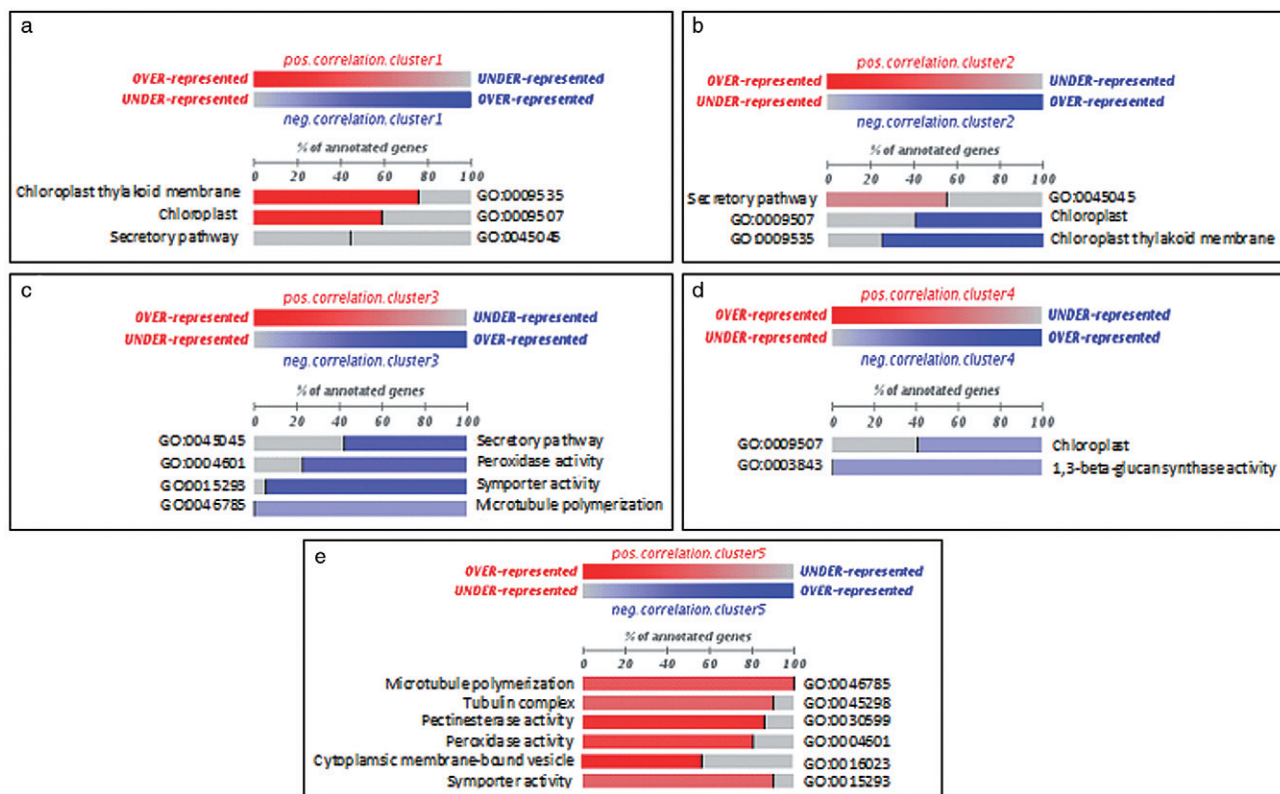


Fig. 3 FatiScan gene set enrichment results. Significant gene ontology (GO) terms obtained on application of the FatiScan tool to study the asymmetrical distributions of functional terms in different partitions of the list of genes ranked by their correlation to each of the transcriptional profiles (Clusters 1–5). The normalized percentage of genes annotated with a specific term is indicated for each group. Red indicates a positive correlation with the cluster expression profile and blue a negative correlation. The colour intensity denotes how strongly the term is correlated.

Table 1 Significant functional classes and over-represented genes associated with each functional term revealed by FatiScan analysis in Clusters 3, 4 and 5. Genes annotated to the functional terms and detected as coordinated functional blocks by FatiScan are shown.

			(1)*	(2)*	(3)*	
Cluster 3	Symporter activity	KN0AAK3DE01	Inorganic phosphate transporter	-0.699	0.14	-0.52
		IC0AAA86CC03	Hexose carrier protein HEX6	-1.000	0.23	-0.23
		C31504B10	Hexose transporter	-0.824	0.05	-0.02
		IC0AAA18CD01	Putative auxin influx carrier protein	-0.898	0.04	-0.07
		C05057H12	Auxin transporter protein 1	-0.992	0.24	-0.20
		IC0AAA10AE12	Putative AUX1-like permease	-0.789	0.09	-0.22
		IC0AAA59AE04	Inorganic phosphate transporter 1-7 (AtPht1-7) (H+)/Pi cotransporter)	-0.686	0.06	-0.25
		C32107H03	Sugar carrier protein A	-0.983	0.09	-0.07
		C31704H12	Inorganic phosphate transporter 1-5 (AtPht1-5) (H+)/Pi cotransporter)	-0.857	0.06	-0.13
	Microtubule polymerization	IC0AAA12CB05	Tubulin β -2/ β -3 chain	-0.569	0.04	-0.44
		C02010C12	Tubulin β -2 chain	-0.767	0.37	-1.04
		IC0AAA54CG03	Tubulin β -2/ β -3 chain	-0.536	0.01	-0.21
		C31804C06	Tubulin β -2 chain	-0.997	0.69	-0.62
		C34009C09	Tubulin β -2/ β -3 chain	-0.305	-0.02	-0.09
		C32107F01	Tubulin β -1 chain	-0.999	0.59	-0.62
		C08018C08	α Tubulin	-0.855	0.09	-0.19
		C02015H07	Tubulin α -1 chain	-0.862	0.71	-0.35
		C32005G08	Tubulin α -2 chain	-0.972	0.27	-0.20
		C31002F02	Plastid division protein FtsZ	-0.564	0.02	-0.17
		IC0AAA41BB06	Tubulin α -13 chain	-0.662	0.05	-0.23
		C32003A11	Tubulin α -2 chain	-0.951	0.39	-0.57
		C02001A04	Tubulin α -2 chain	-0.822	0.33	-0.14
		C02026E01	Cell division protein ftsZ homologue—chloroplast precursor	-0.414	-0.03	-0.27
Cluster 4	1,3-Glucanase callose synthase	KN0AAH2CH11	Putative callose synthase 1 catalytic subunit	-0.995	0.20	0.09
		C18005G07	Callose synthase catalytic subunit-like protein	-0.742	-0.01	0.14
		KN0AAP12YI04	Putative callose synthase catalytic subunit	-0.530	-0.25	0.68
		C02015B04	Putative callose synthase 1 catalytic subunit	-0.745	0.17	-0.06
		C01011B08	Callose synthase 1 catalytic subunit	-0.967	0.31	0.06
		KN0AAP12YI02	Putative callose synthase catalytic subunit	-0.990	0.13	0.14
		C08018F03	F3F20.1 protein	-0.982	0.35	0.45
		IC0AAA47AH11	RH49985p	-0.648	-0.04	0.16
		IC0AAA59BH03	Putative glucan synthase component	-0.885	0.07	-0.01
Cluster 5	Microtubule polymerization	IC0AAA12CB05	Tubulin β -2/ β -3 chain	0.856	0.04	-0.44
		C02010C12	Tubulin β -2 chain	0.962	0.37	-1.04
		IC0AAA54CG03	Tubulin β -2/ β -3 chain	0.835	0.01	-0.21
		C31804C06	Tubulin β -2 chain	0.876	0.69	-0.62
		C34009C09	Tubulin β -2/ β -3 chain	0.668	-0.02	-0.09
		C32107F01	Tubulin β -1 chain	0.930	0.59	-0.62
		C08018C08	α Tubulin	0.992	0.09	-0.19
		C02015H07	Tubulin α -1 chain	0.579	0.71	-0.35
		C32005G08	Tubulin α -2 chain	0.790	0.27	-0.20
		C31002F02	Plastid division protein FtsZ	0.853	0.02	-0.17
		IC0AAA41BB06	Tubulin α -13 chain	0.911	0.05	-0.23
		C32003A11	Tubulin α -2 chain	0.994	0.39	-0.57
		C02001A04	Tubulin α -2 chain	0.516	0.33	-0.14
		C02026E01	Cell division protein ftsZ homologue—chloroplast precursor	0.751	-0.03	-0.27
		Tubulin complex	C31804C06	Tubulin β -2 chain	0.876	0.69
	C34009C09		Tubulin β -2/ β -3 chain	0.668	-0.02	-0.09
	C32107F01		Tubulin β -1 chain	0.930	0.59	-0.62
	C08018C08		α Tubulin	0.992	0.09	-0.19
	C02015H07		Tubulin α -1 chain	0.579	0.71	-0.35
	C32005G08		Tubulin α -2 chain	0.790	0.27	-0.20
	C31002F02		Plastid division protein FtsZ	0.853	0.02	-0.17
	IC0AAA41BB06		Tubulin α -13 chain	0.911	0.05	-0.23

Table 1 Continued.

			(1)*	(2)*	(3)*	
Cluster 5	Peroxidase activity	C34105F01	Peroxidase	0.959	0.19	−0.55
		IC0AAA46CH01	LvsC-like	0.917	0.07	−0.32
		C31707A07	Peroxidase precursor	0.994	0.22	−0.32
		IC0AAA58DA01	Putative peroxidase 48	0.780	−0.01	−0.22
		C32013F11	Chloroplast Cu/ZnSOD	0.948	0.04	−0.13
		KN0AAK1CE04	Apoplastic anionic guaiacol peroxidase	0.924	0.08	−0.09
		C31109C09	Class III peroxidase	0.991	0.14	−0.29
		C31401B08	Glutathione S-transferase/oxidoreductase	0.621	0.33	−0.18
		C34103G06	Peroxidase	0.848	0.02	−0.19
		C20004A02	Peroxidase 10 precursor	0.955	0.34	−0.39
		IC0AAA67AG12	Peroxidase ATP17a-like protein	0.937	0.12	−0.13
		C20007E04	Peroxiredoxin	0.724	−0.02	−0.13
		C08034A06	Peroxidase precursor	0.936	0.20	−0.21
		IC0AAA77DF02	Peroxidase 41 precursor	0.933	0.21	−0.22
		C31109A01	Peroxidase	0.744	0.02	−0.02
		C31010D03	Peroxidase precursor	0.991	0.38	−0.81
		KN0AAL2CF07	Peroxidase 10 precursor	0.941	0.31	−0.33
		C18018D07	Peroxidase	0.993	0.10	−0.15
		C02016E06	SAC1-like protein AtSAC1b	0.872	0.12	−0.96
		C32004B11	Peroxidase	0.928	0.06	−0.22
		C06052F04	Peroxisomal membrane protein	0.604	0.49	−0.26
		C34108C02	Anx1	0.977	0.53	−0.67
		C31701H09	Putative annexin	0.999	0.30	−0.46
		C31503H10	Class III peroxidase	0.870	0.03	−0.23
		C02013A01	Subtilisin-like protease	0.660	−0.10	−0.34
		KN0AAL2DA11	Peroxidase	0.913	0.06	−0.27
		C03007E08	Annexin-like protein	0.852	0.02	−0.27
		C01010E07	No annotation available	0.954	0.13	−0.15
		C08032B11	Peroxidase precursor	0.995	0.51	−0.75
		IC0AAA49BC01	Peroxidase 65 precursor	0.773	0.00	−0.04
		C16018A09	Cationic peroxidase isozyme 40-K precursor	0.481	−0.50	−0.67
		IC0AAA11BB06	F22C12.18	0.442	−0.14	−0.16
		IC0AAA42DG07	Peroxidase 9 precursor	0.373	−0.10	−0.08
	Pectinesterase activity	C31002C11	Putative pectinesterase	0.988	0.15	−0.32
		C34003B03	Pectinesterase-1 precursor	0.848	0.05	−0.65
		IC0AAA40DF03	Pectin methylesterase-like protein	0.959	0.02	−0.03
		IC0AAA15CB04	AT5g47500/MNJ7_9	0.779	−0.03	−0.51
		KN0AAP8YH13	Putative pectinesterase	0.816	0.01	−0.75
		C05070B02	Pectinesterase—putative	0.964	0.46	−1.29
		C31707D04	Pectinesterase	0.901	0.28	−0.27
		IC0AAA22CD03	Putative thermostable pectinesterase	0.814	0.00	−0.39
		C32008C04	Pectinesterase-like protein	0.810	0.67	−0.52
		C01011H09	Pectin methylesterase	0.985	0.42	−0.95
		C32106D11	AT5g47500/MNJ7_9	0.947	0.10	−0.32
		IC0AAA58CF11	Pectinesterase PPE8B precursor	0.782	−0.01	−0.15
		C08034E01	Pectinesterase-2 precursor	0.944	0.06	−0.22
		C08001C06	Pectinesterase—putative	0.764	0.23	−0.17
		C02016C05	Pectinesterase—putative	0.948	0.53	−1.70
		C16000A09	Pectinesterase-2 precursor	0.861	0.08	−0.78
		C08033H07	Pectin methylesterase precursor	0.991	0.19	−0.26
		C02004B01	Putative pectinesterase	0.965	0.40	−1.10
		C05807A09	Pectin methylesterase PME1	0.551	−0.14	−0.26
		IC0AAA5AF04	Protein At5g20860	0.720	−0.05	−0.31
		C05131B05	Pectinesterase-3 precursor	0.427	−0.14	−0.15

* (1) Correlation with cluster; (2) fold change time point 1–time point 2; (3) fold change time point 2–time point 1.

Functional analysis of Cluster 4 (Fig. 3d). Only two significant enriched GO terms were found: 1,3- β -glucan biosynthetic process (GO:0003843) and chloroplast (GO:0009507). Genes activated in this category correlated negatively with the median profile of expression of Cluster 4, indicating that the expression of this

functional block actually increased after infection. The gene list is shown in Table 1.

Functional analysis of Cluster 5 (Fig. 3e). Over-represented GO functional groups included pectinesterase activity (GO:0030599), microtubule polymerization (GO:0046785), tubulin complex

(GO:0045298), peroxidase activity (GO:0004601), symporter activity (GO:0015293) and cytoplasmic membrane-bound vesicle (GO:0030599). The block of genes detected by FatiScan belonging to these functional categories showed a positive correlation with the expression profile of the cluster. As expression profiles from Clusters 3 and 5 are opposite to each other, some GO terms were expected to be present in both clusters (symporter activity, microtubule polymerization and peroxidase activity).

Validation of induced gene functions

Six genes (pyruvate phosphate dikinase chloroplast precursor, putative callose synthase 1 catalytic subunit, auxin transporter protein 1, cell division protein FtsH isologue, peroxidase precursor and xyloglucan transferase) were selected on the basis of their involvement in some of the enriched functional categories to validate the microarray results. It should be noted that these genes, as others in Table 1, were reported for their annotation to functionally enriched terms and for participation in a significant block of functionally related genes, but were not necessarily considered as significant by the univariate maSigPro method. However, we postulated that these genes might be transcriptionally regulated and, indeed, their differential expression was confirmed by quantitative real-time reverse transcription-polymerase chain reaction (RT-PCR) using the same RNA preparations as analysed in the hybridization microarray assays (Table 2). However, the changes detected by both procedures were not identical, as commonly observed in validation attempts of microarray results by RT-PCR (Allen and Nuss, 2004; López *et al.*, 2005).

Comparison of chlorophyll contents by confocal laser scanning microscopy (CLSM) showed that chlorophyll fluorescence in the leaves of infected plants was lower than that in the leaves of healthy controls (Fig. 4a). CLSM and soil plant analysis develop-

ment (SPAD) measurements, used to estimate leaf chlorophyll concentration, revealed significant differences between healthy and infected plants, with leaves from infected samples showing a lower chlorophyll concentration than leaves from healthy controls (56.9 ± 2.6 , 41.02 ± 3.8 and 39.91 ± 8.5 SPAD units for time points 0, 1 and 2, respectively; $P < 0.003$).

To obtain more detailed information on the differences in cell wall components that might be altered in response to CEVd infection, ruthenium red and aniline blue were used to stain leaf sections. When leaf sections of healthy and infected plants were stained for pectin with ruthenium red (Hanke and Northcote, 1975), differences in cell wall thickness of the epidermal cells became evident in the symptomless stages (Fig. 4b). Moreover, spongy and palisade mesophyll appeared to be more disorganized in leaves of infected plants from the pre-symptomatic stage. In addition, the use of aniline blue to reveal changes in callose content showed that callose deposits occurred in the phloem fibres of leaves of pre-symptomatic and symptomatic viroid-infected plants, but not in those of healthy controls (Fig. 4c).

DISCUSSION

Viroid infection triggers numerous changes in host plants. Early studies revealed aberrations in cell wall structure and chloroplast organization as possible primary sites of viroid-induced lesions (Semancik and Conejero-Tomas, 1987). Since then, significant advances have highlighted a complex series of host responses that are triggered by viroids (Ding, 2009; Flores *et al.*, 2005; Owens and Hammond, 2009). However, to date, only three studies have reported the effects of viroid infection at the transcriptional level. Itaya *et al.* (2002), using a PCR-based cDNA library subtraction approach, compared the changes in gene expression caused by PSTVd, and Tessitori *et al.* (2007) and Rizza *et al.* (2010) applied

Table 2 Changes in gene expression estimated by microarray hybridization and by quantitative real-time reverse transcription-polymerase chain reaction (RT-PCR).

Citrus EST Accession No.	Cluster*	Best BLAST hit	Primers	Fold change average in microarray†		Fold change average in RT-PCR†	
				Tp 1‡	Tp 2	Tp 1	Tp 2
C16015E06	(+) 1	Pyruvate phosphate dikinase chloroplast precursor	5'-CAAAGTGACCCATTCGAGGT-3' 5'-CCCATGCTCTCCACATATCC-3'	0.95	2.40	1.03	2.76
KN0AAH2CH11	(-) 4	Putative callose synthase 1 catalytic subunit	5'-TGCACTTCCACATGACAG-3' 5'-TCCAGCTCGGTGAATAACAG-3'	1.24	2.30	1.45	2.87
C05057H12	(-) 3	Auxin transporter protein 1	5'-ACCGTCTACATCATCCCA-3' 5'-CCACAAATACCCACACAA-3'	3.14	1.08	4.30	2.28
C02009G01	(+) 4	Cell division protein FtsH isologue	5'-TCTCCATTCTGCCTCTC-3' 5'-CATTGTCCTTGGCCTCCT-3'	2.33	1.13	2.69	1.07
C31010D03	(+) 5	Peroxidase precursor	5'-GAGCTTTGGTATGAGGAAC-3' 5'-ATTGTGATCTGGGAGATAGTG-3'	2.69	1.25	3.21	2.03
C05133B06	(+) 5	Xyloglucan transferase	5'-ACCTCTGGTTGACCCCTCT-3' 5'-GGTCTTTGGGAAGGAATC-3'	2.78	1.18	3.18	2.30

* (+) or (-) means positive or negative correlation with the indicated gene cluster.

† Fold change refers to time point 0.

‡ Tp means time point.

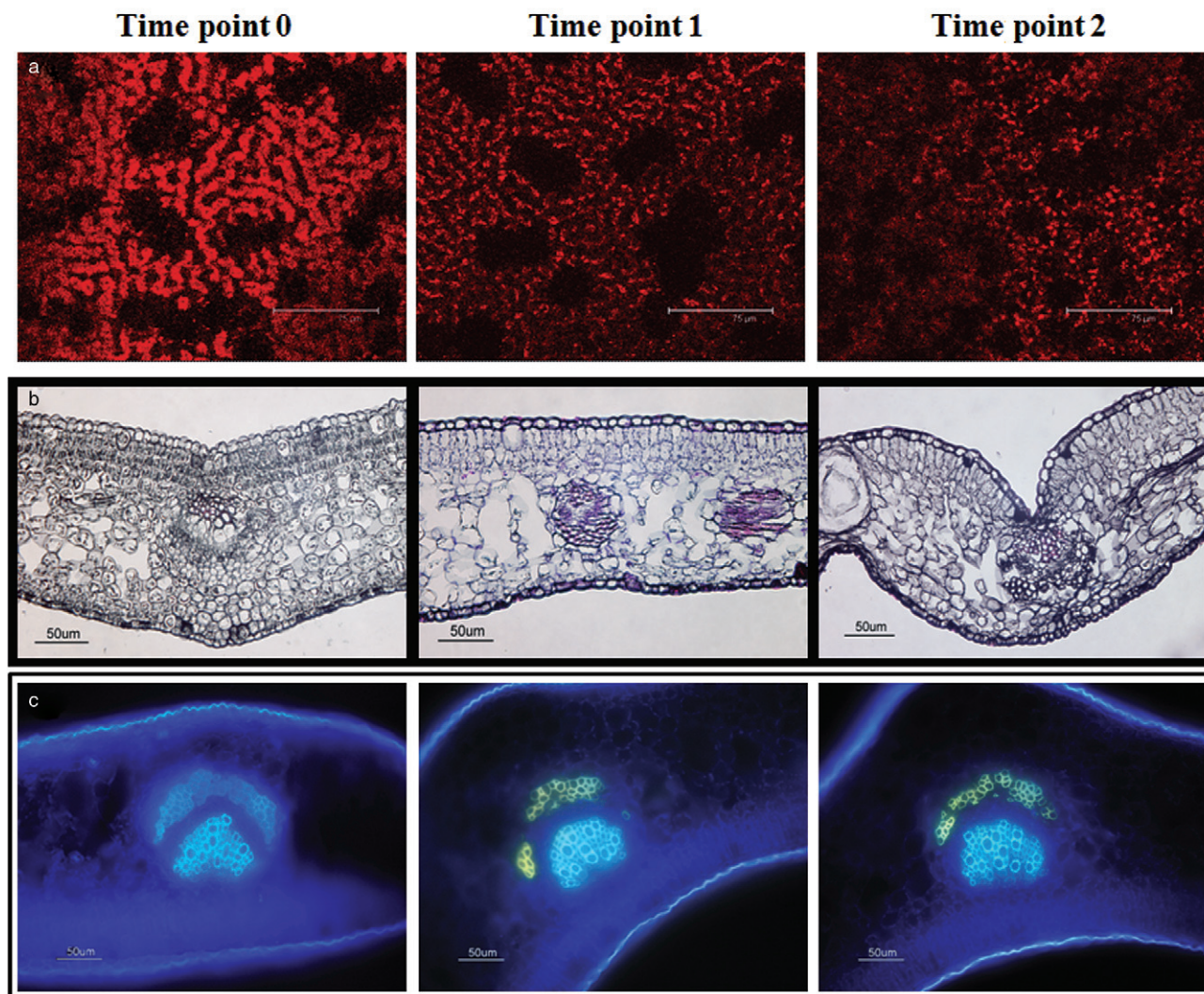


Fig. 4 Confocal and optical microscopy of healthy and *Citrus exocortis viroid* (CEVd)-infected Etrog citron plants at the different time points. The first column refers to healthy tissue, and the second and third to CEVd-infected tissue at 30 and 90 days post-inoculation (dpi), respectively. (a) Leaf pieces of control and infected plants. (b) Transverse section of leaves stained with ruthenium red. (c) Transverse section of leaves stained with aniline blue.

differential display RT-PCR and quantitative real-time RT-PCR analysis to the study of the transcriptional response of Etrog citron, Troyer citrange, sour orange and alemow infected with CDVd. Transcriptional changes, detected in 18 genes (13 up- and five down-regulated), in response to viroid infection, involved defence/stress responses, cell wall structure, chloroplast function and protein metabolism. However, these studies were performed by comparing healthy with infected/symptomatic plants. Consequently, the temporal response of gene expression could not be evaluated and the changes associated with symptom expression could not be discriminated from those resulting from the abnormal behaviour of declining plants.

In the present study, we set out to understand the transcriptional and physiological changes induced by viroid infection of

Etrog citron plants at early (pre-symptomatic) and late (post-symptomatic) stages. To this end, we performed a time course experiment in which gene expression was measured on a genome-wide citrus microarray, and adopted a systems biology analysis strategy: we first identified patterns of transcriptional response (Fig. 2) and then searched for cellular functions that would associate with these patterns (Table 1). This approach was proposed by Nueda *et al.* (2009) for the functional analysis of time series data, and successfully applied by Prado-Lopez *et al.* (2010) to study hypoxia-induced transcriptional changes in embryonic stem cells. Moreover, physiological assays were conducted to validate the results of the bioinformatics analysis.

We identified five distinctive profiles of gene expression. Genes from Clusters 1 and 2 showed no differential expression in the

pre-symptomatic stage, but were found to be altered in the post-symptomatic stage, probably as a consequence of the abnormal growth habit of symptomatic plants. Enriched functional categories linked to these clusters were mainly chloroplast, chloroplast thylakoid membrane and secretory pathway. As the objective of this study was to identify changes that might be related to symptom development, the numerous genes included in these categories (343, 33 and 294, respectively) were not studied further. Nevertheless, it should be pointed out that effects on chloroplast metabolism are one common consequence of viroid infection (Owens and Hammond, 2009), with photosynthesis being suppressed by distinct pathogens (Bonfig *et al.*, 2006; Scharte *et al.*, 2005). Indeed, the estimation of relative chlorophyll contents in healthy and CEVd-infected plants by CLSM and SPAD showed that chlorophyll fluorescence decreased strongly in infected plants, most probably accounting for leaf chlorosis in the later stages of disease development. These results are in line with those of Berger *et al.* (2007), who observed a decrease in chlorophyll fluorescence associated with a decrease in photosynthetic activity in *Arabidopsis* plants after infection with *Pseudomonas syringae*.

The regulation of photosynthesis is known to be mediated by sugars (Scharte *et al.*, 2005; Sinha and Roitsch, 2001). The sink strength of the plant usually increases when assimilates are mobilized for defence reactions (Roitsch *et al.*, 2003; Roitsch and Gonzalez, 2004). Defence, sink metabolism and photosynthesis have been reported to be coordinately regulated (Ehness *et al.*, 1997; Herbers *et al.*, 1996). Symporter activity, which enables the active transport of several solutes across a membrane in a tightly coupled process, was found to be negatively correlated with Cluster 3 and positively with Cluster 5, indicating that it increases in early stages and decreases in post-symptomatic stages. As shown in Table 1, symporter activity includes genes involved in carbohydrate, auxin and phosphate transport. It has been demonstrated that the mobilization of local carbohydrate metabolites and long-distance sugar transport support defence responses in plants. Imported carbon is used to support secondary metabolism (Rico *et al.*, 2008) and, without it, defence responses, such as the production of tannins or phenolic compounds, are inhibited (Arnold *et al.*, 2004; Arnold and Schultz, 2002). Viruses and viroids exploit the assimilate transport system for their long-distance transport. In addition, carbohydrate source–sink interactions can be modified as a result of infection to enable the successful colonization of host plants by pathogens (reviewed by Biemelt and Sonnewald, 2006). In the case of viroid–host interactions, only limited information is available, but long-term studies performed with citrus trees revealed that viroid-infected trees presented a smaller root–shoot system. These plants presented only a small number of parenchyma cells containing stored carbohydrates relative to noninfected control plants (Bani Hashemian *et al.*, 2009). This effect is caused by a reduced source–sink transport, resulting

in an unbalanced root–canopy system and, consequently, in the dwarfing associated with viroid infection.

The auxin transport GO term correlated negatively with the profile of Cluster 3 and positively with the profile of Cluster 5. The relation of auxin to viroid infection was reported by Duran-Vila and Semancik (1981), who showed the inability of tomato tissue infected with CEVd to respond to exogenous auxins. This inability might be involved in the development of the pathogenic syndrome caused by CEVd, not only in tomato, but also in Carrizo citrange (Bani Hashemian *et al.*, 2009).

Recent studies (for a review, see Spoel and Dong 2008) have highlighted that the perturbation of auxin homeostasis is a common virulence mechanism, as many pathogens can synthesize auxin-like molecules. This situation may impact directly on auxin biosynthesis, accumulation and metabolism, and alter auxin transport (Mathesius, 2010), eventually acting by suppressing the host defence responses that are mediated by salicylic acid (SA) (Wang *et al.*, 2007). Although our results show the involvement of auxin in the response of the plant to viroid infection, none of the mechanisms suggested by Spoel and Dong (2008) seem to be involved in CEVd or other viroids. Indeed, viroid pathogens do not feed on living host cells and do not need carbon or nitrogen sources. The involvement of *R* genes is unlikely to operate in viroid infection because they do not code for proteins. However, viroid infection has been reported to induce genes of the systemic acquired resistance (SAR) pathway, such as those coding for PR-1 and β -1,3-glucanase (Itaya *et al.*, 2002). The viroid-activated pathway linked with SAR to activate these genes remains to be elucidated, but the involvement of auxins cannot be ruled out.

An important part of the transcriptional changes found to be affected in response to CEVd infection deals with genes for proteins involved in cell wall remodelling (mainly pectin and callose components). Callose has been reported to be deposited at plasmodesmata and sieve plates to limit intercellular transport in response to pathogen attack or other environmental signals (Kauss, 1996; Stone and Clarke, 1992). Deposits of callose reinforce the cell wall at the local infection point and limit the spread of fungal infection in resistant plants (Trillas *et al.*, 2000), and also limit or prevent the spread of viruses (Iglesias and Meins, 2000). Callose deposits are tightly linked to two other GO-enriched functions found to change in response to CEVd infection: microtubule polymerization and tubulin complex. Hirai *et al.* (1998) found that, in the presence of taxol (which stabilizes microtubules), callose deposits are found in oriented microfibrils, whereas, in the presence of propyzamide (which disrupts microtubules), they are diffusely distributed in masses, suggesting that microtubules control callose deposits. Further studies have shown the link between deposits of callose and the depolymerization of microtubules (Yasuhara, 2005), and the co-migration of tubulin and callose synthase as part of the same plasma membrane protein complex (Aidemark *et al.*, 2009).

Another GO term, related to the cell wall, which was significantly enriched following viroid infection is pectinesterase activity. This activity is positively correlated with the Cluster 5 expression profile. The pectinesterase multigene family is involved in cell wall turnover, having a role in plant growth and development. Pectinesterase activity modulates pH and ion balance, affects cell wall porosity (Narin *et al.*, 1998) and catalyses the de-esterification of pectin, producing blocks of unesterified carboxyl groups that interact with calcium ions forming a pectate gel that contributes to cell wall reinforcement (Markovič and Jörnval, 1986). Staining of leaf sections with ruthenium red further revealed that the cell walls of CEVd-infected tissues were thicker than those of healthy controls, mainly in epidermal cells. Pectinesterase has been reported to play a role in the plant defence response (Markovič and Jörnval, 1986; Rexová-Benková and Markovič, 1976; Rhee *et al.*, 2000). A cell wall-associated pectinesterase of *Nicotiana tabacum* has been shown to be involved in the host cell receptor recognition of the movement protein of *Tobacco mosaic virus* (TMV) and in mediating the cell-to-cell spread of TMV through plasmodesmata (Rhee *et al.*, 2000). The putative cellular factors which facilitate viroid trafficking and their similarity to virus movement proteins remain to be established (Ding, 2009). Some authors (Gomez and Pallas, 2001; Owens *et al.*, 2001) have shown that PP2 (a phloem lectin protein) interacts with a variety of viroid RNAs, and have suggested its involvement in their long-distance movement. An increase in the expression level of extensins, a class of cell wall proteins, has been revealed in CDVd-infected citron leaves (Tessitori *et al.*, 2007). However, at present, the possibility that viroids use mechanisms similar to those of viruses to move through the plasmodesmata into neighbouring cells is uncertain, and therefore whether pectinesterase is involved in viroid spread or simply affects the mechanical properties of the cell wall has yet to be elucidated.

The changes in cell wall structure found here are in agreement with the results of early studies reporting that alterations in the cell wall composition of CEVd-infected cell cultures resulted in reduced cell expansibility observed in cross-sections of leaf tissues (Wang *et al.*, 1986), as well as in the limited release of protoplasts after digestion with cell wall-degrading enzymes (Marton *et al.*, 1982). Such observations support the phenotypic characteristics of the exocortis syndrome (stunted plants with small rugose leaves) as a probable consequence of the limited cell expansion.

Our results also indicate an increase in peroxidase activity at the early (pre-symptomatic) stage, whereas the activity decreases at the post-symptomatic stage. Peroxidases play a key role in several metabolic responses involved in auxin metabolism, lignin and suberin formation, cross-linking of cell wall components, phytoalexin synthesis and the metabolism of reactive oxygen species (ROS) and reactive nitrogen species (RNS) (Almagro *et al.*, 2009). These proteins belong to the structurally diverse group of pathogenesis-related (PR) proteins (Van Loon *et al.*, 2006) and are induced in host plant tissues by a wide range of plant pathogens:

fungi (Sasaki *et al.*, 2004), bacteria (Lavania *et al.*, 2006; Young *et al.*, 1995), viruses (Díaz-Vivancos *et al.*, 2006; Hiraga *et al.*, 2000; Lagrimini and Rothstein, 1987) and viroids (Vera *et al.*, 1993). They limit the cellular spread of the pathogen through the establishment of structural barriers or the generation of highly toxic environments by the mass production of ROS and RNS (Pascardi *et al.*, 2005). An increase in the expression level of peroxidase was also observed in symptomatic citron leaves and in the bark of Troyer citrange and sour orange infected with CDVd, whereas alemow (*Citrus macrophylla*) showed a significant reduction (Rizza *et al.*, 2010; Tessitori *et al.*, 2007).

Although CEVd and CDVd induce quite different phenotypic reactions in Etrog citron, the results of these studies reveal certain potential similarities in the pathogenic effect, such as auxin metabolism, lignifications, suberization and amino acid transport, which are probably responsible for chlorophyll changes.

In summary, the results shown here indicate that, when a citron plant is infected with CEVd, chloroplast, chlorophyll, auxin transport, callose and pectin deposits, peroxidase activity and other defence genes are altered. These changes might allow the plants to survive the infection and delay its disease-associated decline.

EXPERIMENTAL PROCEDURES

Plant material

In this study, the well-characterized severe CEVd isolate (CEVd-117) (Gandía *et al.*, 2005) from the viroid collection kept at the Instituto Valenciano de Investigaciones Agrarias (Moncada, Valencia, Spain) was used. Eight plants of the sensitive selection 861-S1 of Etrog citron (*C. medica* L.) grafted on Rough lemon (*C. jambhiri* Lush.) rootstock were graft inoculated on the rootstock, each with two bark pieces from a CEVd-infected Etrog citron plant, and eight additional plants were left as noninoculated controls. Plants were maintained in a temperature-controlled glasshouse (28/32 °C, night/day) and symptom expression was recorded at weekly intervals.

Viroid infection was assessed by Northern hybridization analysis (Murcia *et al.*, 2009). Briefly, leaf samples (5 g) were powdered in liquid nitrogen and homogenized in 5 mL of extraction medium [0.4 M Tris-HCl, pH 8.9; 1% (w/v) sodium dodecylsulphate (SDS); 5 mM ethylenediaminetetraacetic acid (EDTA), pH 7.0; 4% (v/v) β -mercaptoethanol] and 15 mL of water-saturated phenol, and partitioned in 2 M LiCl (Semancik *et al.*, 1975). Aliquots of these preparations were subjected to 5% nondenaturing polyacrylamide gel electrophoresis (PAGE), electroblotted to positively charged nylon membranes (Roche Applied Science, Mannheim, Germany) using TBE buffer (90 mM Tris, 90 mM boric acid and 2 mM EDTA), immobilized by UV cross-linking and hybridized with viroid-specific digoxigenin-labelled probes (Palacio-Bielsa *et al.*, 2000).

RNA extraction and microarray hybridization

In all instances, leaf samples (4–5 g) were harvested as follows: (i) before inoculation (time point 0); (ii) infected, but still symptomless (30 dpi) (time

point 1); and (iii) infected, but symptomatic (90 dpi) (time point 2). Common reference consisted of a pool of all the samples included in the experiments. Four biological replicates for each time point were analysed.

Total RNA was extracted according to the protocol described by Ancillo *et al.* (2007). RNA was labelled following an indirect method (Randolph and Waggoner, 1997). Reverse transcription, cDNA purification, dye coupling and fluorescent cDNA purification were accomplished as described by Forment *et al.* (2005), except that total RNA (40 µg) was used instead of poly(A)⁺ RNA. RNA from the common reference (consisting of a pool of equal amounts of RNA of all the samples included in the analysis) was labelled with cyanine 3 (Cy3), and RNA from control and inoculated plants was labelled with Cy5.

A genome-wide 20-K cDNA microarray, developed under the CFGP (<http://bioinfo.ibmcp.upv.es/genomics/cfgpDB/>), which includes 21 081 putative unigenes of citrus (Martinez-Godoy *et al.*, 2008), was used. Microarray hybridization and washing were performed as described by Martinez-Godoy *et al.* (2008). Subsequently, slides were scanned at 532 nm for Cy3 and 635 nm for Cy5 with a GenePix 4000B scanner (Axon Molecular Devices), Union City, CA, USA at a laser power of 100% and a resolution of 10 nm. Before quantifying the spot intensities using GenePix Pro 6.0 (Axon Molecular Devices), photomultiplier tube voltages were adjusted to equalize the overall signal intensity for each channel, in order to reduce the number of spots with saturated pixels and to increase the signal-to-noise ratio.

Microarray data analysis

Median global intensity and LOWESS correction were applied to normalize microarray data analysis (Yang *et al.*, 2002) using Acuity 4.0 software (Axon Molecular Devices).

Genes were grouped into clusters using SOTA, a hierarchical unsupervised growing neural network, which adopts the topology of a binary tree and offers a statistical criterion for cluster division (Herrero *et al.*, 2001). SOTA is included in the GEPAS suite (Vaquerizas *et al.*, 2005).

Significant differential expression changes over time were assessed using the maSigPro package, a model-based univariate method in which temporal series are modelled by binary variables. The method identifies significant differences in gene expression profiles in a time series through the significance of the estimated model parameters (Conesa *et al.*, 2006). Significant genes were clustered using the UPGMA method implemented in the maSigPro package.

To identify biological functions associated with temporal gene expression changes, a modification of the approach proposed by Nueda *et al.* (2009) was used. Briefly, the mean gene profile of each cluster obtained by maSigPro analysis was calculated and the Pearson correlation of each gene in the array to each mean profile was computed. For every cluster, genes were ordered according to these correlation values to obtain lists of genes ranked by their similarity to the cluster distinctive mean profiles. These lists were subjected to gene set enrichment analysis using the FatiScan tool (Al-Shahrour *et al.*, 2005, 2006, 2007) included in the Babelomics platform (<http://babelomics.bioinfo.cipf.es/cgi-bin/tools.cgi>). FatiScan finds blocks of functionally related genes that show a significant asymmetric distribution towards the extremes of genome-wide lists of genes measured in a microchip and ordered according to an experimental condition, in this case, the time-dependent expression profiles detected by maSigPro.

Quantitative real-time RT-PCR

The genes selected for validation were tested by quantitative real-time RT-PCR using the SYBR Green assay and the Light-Cycler System (Roche Applied Science). Primer pairs for each gene were designed based on the sequences available in the database of the CFGP (<http://bioinfo.ibmcp.upv.es/genomics/cfgpDB/>), which are shown in Table 2. Total RNA preparations were cleaned up with the RNeasy Plant Mini Kit (Qiagen, Hilden, Germany), treated with DNase I (RNase-free DNase Set, Qiagen) and adjusted to 20 ng RNA per microlitre using the Quant-iT RiboGreen RNA assay kit (Invitrogen), according to the manufacturer's instructions. cDNA was synthesized in a reaction volume of 10 µL containing 20 ng of DNase-treated RNA, 2.5 pmol each of forward and reverse primers, 1 U of RNase inhibitor (Applied Biosystems), 2 µL of LC FastStart DNA MasterPLUS SYBR Green I (Roche Applied Science) and 2.5 U of MuLV reverse transcriptase (Applied Biosystems, Foster City, CA, USA). The PCR thermal profile consisted of 48 °C for 30 min and 95 °C for 10 min, 45 cycles of 95 °C for 2 s, 60 °C for 10 s and 72 °C for 15 s, followed by a step of 60 °C for 60 s. To transform fluorescence intensity measurements into relative mRNA levels, a 10-fold dilution series of an RNA sample was used as the standard curve. All the experiments were performed in triplicate and the means were calculated.

Chlorophyll analysis

The concentration of chlorophyll per area in attached mature leaves with a homogeneous green colour was estimated using a SPAD portable apparatus (Minolta Co., Osaka, Japan). The data obtained correspond to the mean of six leaves from four healthy and infected independent plants. Means were statistically compared using Student's *t*-test.

Microscopy and cell wall staining

CLSM was performed using a Leica DM IRE2 microscope with an excitation wavelength of 488 nm. For staining, leaf pieces were placed in a solution of 0.01% (w/v) ruthenium red and shaken for 10 min (Hanke and Northcote, 1975). Samples were also examined using a Nikon Eclipse E800 epifluorescence microscope (Nikon, Tokyo, Japan) with a mounted Nikon FDX-35 camera. For aniline blue staining, leaf pieces were treated in 96% ethanol and stained with 0.05% aniline blue in 0.1 M phosphate buffer (pH 8.5) for 15 min. Samples were observed in the same microscope, employing UV light excitation and a 420-nm filter. In all cases, for each time point, two leaves of three different plants were examined.

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SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article:

Table S1 List of significant genes statistically significant at the nominal P value. Mean M-values, R-squared, nominal and adjusted P values and cluster that correlate with, are indicated in the columns.

Table S2 Correlation values of each gene in the array to the mean profile represented in each of the five clusters revealed by maSigPro analysis.

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